

Planned Obligations for the RI/FS Activity are the only funds that we can see in SEMS.

SEMS Site Management - Obligation Planning 000001000017 WILCOX OIL COMPANY

Home » Site Management » Site Schedule » Site Activity » Cost Financial » Targeted Work Planning » Edit Site Schedule » My Work List » Help » Logout

Available Reimbursable Funds

Number of Rows: 0

View: Format: Print: Maximize: Window

TS* Code: TS* Account: Current Available Balance: Current PI Obligations: Planning Estimates for Non-SEMS Actions: Planned Obs for SEMS Actions: Unplanned Available Balance

No data to display

Planned Obligations

Number of Rows: 2

View: Format: Export to Excel: Print: Maximize: Window

Table Action	Level 5 Work Package	Primavera Activity ID	Plan/Actual Start PIQ/Date	Plan/Actual Complete PIQ/Date	Planned Obligation Date	* Fund Code	* Vehicle	Sub-Vehicle	* SDD	Spe
GOVT RIFS	00001	A4062	2013/4	2018/1	06/29/2013	T	Contracts	Remedial Action Contract	0600	
GOVT RIFS	00001	A4062	2013/4	2018/1	12/10/2013	T	Contracts	Remedial Action Contract	0600	
GOVT RIFS	00001	A4062	2013/4	2018/1	03/15/2014	T	Contracts	Remedial Action Contract	0600	

Build Number: 128 94070032 03/05/18

RI Activity in the Working Folder (That should be deleted from SEMS Site Management)

ORACLE Primavera P6

Activities of WILCOX OIL COMPANY

Activities: Edit View: View: Maximize: Window: Plan Migrated Schedule

WBS / Activity	CERCLUS ID	Activity ID	Activity Status	Activity Type	Start
0004042.12.12.2 GOVT RI					09-15-14 09:00 AM
GOVT RIFS Start - Obligate Funds (Contract Mod or WIA)		A36320	Not Started	Start Milestone	09-15-14 08:00 AM
GOVT RIFS Start - Obligate Funds (IA with Other Federal Agency)		A36330	Not Started	Start Milestone	09-15-14 08:00 AM
GOVT RIFS Start - In House (Send Scoping Meeting Memo to File)		A36332	Not Started	Start Milestone	09-15-14 08:00 AM
Prepare & Submit RIFS Work Plan		A36350	Not Started	Task Dependent	09-15-14 08:00 AM
Review and Approve FSP, QAPP & HSP		A36360	Not Started	Task Dependent	10-15-14 08:00 AM
Approve RIFS Work Plan		A36390	Not Started	Finish Milestone	11-13-14 04:00 PM
Update Community Involvement Plan		A36400	Not Started	Task Dependent	09-15-14 08:00 AM
Review & Approve Community Involvement Plan		A36410	Not Started	Task Dependent	11-14-14 08:00 AM
Conduct RI Data Collection		A36430	Not Started	Task Dependent	12-14-14 08:00 AM
Conduct Environmental Sampling		A36450	Not Started	Task Dependent	03-04-15 08:00 AM
Laboratory Performs Testing		A36460	Not Started	Task Dependent	06-02-15 08:00 AM
Complete RI Data Evaluation		A36470	Not Started	Task Dependent	08-01-15 08:00 AM
Schedule & Financial Summary GOVT RI		A40512	Not Started	WBS Summary	09-15-14 08:00 AM
REMEDIAL INVESTIGATION	01	15505547	Not Started	Task Dependent	10-13-16 08:00 AM

Relationships: General: Assignments: Predecessors: Successors: Notebooks: Steps: Expenses: Trace Log

RI Activity Working Folder - Financial Transactions that should be deleted from SEMS Site Management.

ORACLE Primavera P6

Activities of WILCOX OIL COMPANY

Activities: Edit View: View: Maximize: Window: Plan Migrated Schedule

WBS / Activity	CERCLUS ID	Activity ID	Activity Status	Activity Type	Start
GOVT RIFS Start - Obligate Funds (IA with Other Federal Agency)		A36330	Not Started	Start Milestone	09-15-14 08:00 AM
GOVT RIFS Start - In House (Send Scoping Meeting Memo to File)		A36332	Not Started	Start Milestone	09-15-14 08:00 AM

Assignments

Row Name	Resource Name	Planned Cost	Planned Start	Comment	S-Fund	S-SDD	S-Site Allow	S-Cost Org
Contracts	Remedial Action Contract	\$1,000,000.00 01-24-16 08:00 AM				0600		
Contracts	Remedial Action Contract	\$1,000,000.00 01-24-16 08:00 AM				0600		

Relationships: General: Assignments: Predecessors: Successors: Notebooks: Steps: Expenses: Trace Log

From: Fox, Nelson [USA] [mailto:fox_nelson@bah.com]

Sent: Thursday, August 06, 2015 6:26 PM

To: Holler, Alice; Love, Chip

Cc: Wenograd, Bonnie [USA] [mailto:bonnie_wenograd@bah.com]

Subject: RE: [External] FW: Wilcox Primavera

Hi Alice,

As I mentioned on the phone today, the NPL Cleanup initiative will not address the issue below. For the NPL Cleanup initiative we will be placing NPL activities (Final, Proposed, Deleted, NOID, etc) into their correct work packages so that these activities display correctly on reports and in the data warehouse.

In regards to the issue below, we however did some major investigating. Upon looking in Site Management, there appear to be no actual obligations associated to the Remedial Investigation. We checked the Obligation Planning screen, Compass Exceptions screen, and there is nothing associated to the RI.

However, we checked the site in your working folder and under the Assignments tab for the CERCLUS migrated Remedial Investigation, there appear to be 3 planned obligations listed for this activity. There are three million dollars planned in one million increments which are planned for Jan 31, 2016, Jan 31, 2017, and Jan 31, 2018.

During our efforts for data cleanup in other Regions we support, we have found that if an activity was deleted before planned obligations were disassociated to an activity, then the planned obligations may keep the activity from being deleted in Site Management. To alleviate this issue, we usually migrate the activity back into the published folder and then publish the site. We then would disassociate the planned obligations from the Remedial Investigation. We would then delete the activity in Primavera and republish the site. This should alleviate the issue. Would you like for us to try this approach to try to alleviate this issue? Again, I can't guarantee that this will alleviate the issue, but this has worked for other sites in the past and we would be willing to try if you would like.

Please let me know at your earliest convenience.

Thank!

Nelson Fox

From: Holler, Alice [mailto:holler_alice@epa.gov]

Sent: Thursday, August 06, 2015 3:14 PM

To: Fox, Nelson [USA]; Love, Chip

Subject: [External] FW: Wilcox Primavera

Importance: High

Hi Nelson:

Scroll down to the email Mrs. Coltrain sent to me on March 24th and you'll see where the SEMS Team replied back to Mrs. Coltrain in Red Text stating that the Work Package that I mentioned could not be deleted because there were actual obligations attached. They could not delete this record because of the business rules.

As I stated to you just a moment ago, Katrina wanted to know if these types of problems would be handled in the data cleanup that Chip emailed the regions about a week or so ago and that you just mentioned to me while we were speaking today.

I know that you said that the data cleanup would not cover this, but please send me an email verifying this so that I can deliver this back to Mrs. Coltrain who is the RPM for Wilcox. I delayed in sending this email to Chip because I thought that he was still on vacation and I did not want to bother him.

Welcome back and it was wonderful speaking with you!!

Thank You,

Alice Hollier

From: Coltrain, Katrina
Sent: Tuesday, August 04, 2015 7:46 AM
To: Hollier, Alice
Subject: RE: Wilcox Primavera

Alice, as you can see from the SCAP 14 report, this errant RI is showing as a commitment in SEMS under the category **RI/FS Starts (GOVT Performed)**.

Katrina Higgins-Coltrain
Remedial Project Manager
US EPA Region 6
LA/OK/NM Section
1445 Ross Avenue
Dallas, Texas 75202
214-665-8143



From: Coltrain, Katrina
Sent: Monday, August 03, 2015 6:53 AM
To: Hollier, Alice
Subject: FW: Wilcox Primavera
Importance: High

Primavera issue with Wilcox.

Katrina Higgins-Coltrain
Remedial Project Manager
US EPA Region 6
LA/OK/NM Section
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From: Hollier, Alice
Sent: Tuesday, March 24, 2015 9:04 AM
To: Coltrain, Katrina
Subject: RE: Wilcox Primavera
Importance: High

Hi Katrina:

The issue with Wilcox is just as I stated to you last week. Here is the reply from the SEMS Team:

02/23/2015 5:37:14 PM - SHARLA SHANK
SEMS team confirmed if an associated financial is anything other than Planned Obligation (P, nt, finan, trans, type, code = P) such actions cannot be deleted. Therefore, the RI cannot be deleted based on current business rules.

02/23/2015 2:00:56 PM - SHARLA SHANK
We checked the Action table and the activity has been flagged as one that cannot be deleted because it has data associated with it. We see a financial transaction for planned tasking and have asked the SEMS team to check whether this would prevent its deletion.

Thank You,

Alice

From: Coltrain, Katrina
Sent: Wednesday, March 18, 2015 2:33 PM
To: Hollier, Alice
Subject: Wilcox Primavera

Alice, please see the discrepancy below. The RI #001WBS is showing up in SEMS but is not in Primavera. This needs to be deleted from the site schedule. I have made revisions in primavera and it has been published at least twice since this section was originally deleted out of SEMS. I did not see funding for this task, and since the RI has not started for this site there should not be any obligated funds for this task. So, I do not know why it continues to show in SEMS.

Thanks

Katrina Higgins-Coltrain
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